

APC Forsikringsmæglere A/S secures EUR35mn financing from Muzinich & Co.

London 12 February 2019: Muzinich & Co. announced today it has provided financing to APC Forsikringsmæglere A/S (“APC”), Denmark’s largest independent pension broker and leading fintech platform.

Founded in 2007 by Peter Lindblad - its current CEO and majority shareholder - APC has secured a position as the leading provider of pension brokering services in the Danish consumer market through a combination of independence, innovation, and scale.

Muzinich was the sole arranger of a €35mn senior debt facility which will be used to refinance the company’s existing indebtedness and provide further growth financing.

“Muzinich & Co are delighted to complete our first direct lending transaction in the Nordic region, and we expect many others will follow,” said Kirsten Bode, Co-Head of Private Debt, Pan-Europe. “APC has achieved strong historical growth and has developed a unique value proposition and an innovative distribution model. We are excited to support the company and provide its outstanding management team with the flexibility and follow-on capital required to deliver the next stage of growth.”

“Following 10 years of organic growth, we were looking for a partner to help our business grow to the next level”, said Lindblad.

The seven-year senior debt facility provided to APC, was funded from Muzinich’s private debt platform which seeks to provides flexible capital solutions to middle market companies.

Click [here](#) for a full list of investments made in Muzinich’s private debt platform.

ENDS

For further information, contact:

Sarah Seymour Mead, Muzinich & Co

+44 (0) 203 6930457

sseymourmead@muzinich.com

Notes to editors

About Muzinich & Co

"Muzinich & Co.", "Muzinich", and/or the "Firm" referenced herein is defined as Muzinich & Co., Inc. and its affiliates. Muzinich & Co. is a privately owned, institutionally focused investment firm specializing in public and private corporate credit. The firm was founded in New York in 1988 and also has offices in London, Frankfurt, Madrid, Manchester, Milan, Paris, Dublin, Singapore and Zurich. Muzinich offers a broad range of corporate credit funds across both developed and emerging markets.

This document and the views and opinions expressed herein are provided for informational purposes only and do not constitute any advice or recommendation, to purchase or sell any securities or other financial instruments and may not be construed as such. It should not be assumed that an investment in the loan identified and discussed was or will be profitable. All information contained herein is believed to be accurate as of the date(s) indicated, is not complete, and is subject to change at any time. Issued by Muzinich & Co. Limited, which is authorized and regulated by the Financial Conduct Authority. Registered in England and Wales No. 3852444. Registered address: 8 Hanover Street, London W1S 1YQ. Muzinich & Co. Limited. is a subsidiary of Muzinich & Co., Inc. Muzinich & Co., Inc. is a registered investment adviser with the Securities and Exchange Commission (SEC). Muzinich & Co., Inc.'s being a Registered Investment Adviser with the SEC in no way shall imply a certain level of skill or training or any authorization or approval by the SEC.